

BlueOceanSystems

Software for Business. A Univerus Company.

UNIVERUS
ERP SERVICES

SAP[®] Business
One

Future proof with the world's leader in ERP

Introductions

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Agenda

- Refresher on the Fiori Design Principles
- Marketing Documents
- Inventory Counting
- User Defined Queries
- General Overview
- List View custom linking to production



Sales and Purchasing Modules in the Web Client:

Sales A/R

Sales Quotation

Sales Order

Delivery

Return Request

Return

A/R Invoice

A/R Credit Memo

A/R Reserve Invoice

Purchasing - A/P

Purchase Request

Purchase Quotation

Purchase Order

Goods Receipt PO

Goods Return Request

Goods Return

A/P Invoice

A/P Credit Memo

A/P Reserve Invoice

Administration Enhancements

- Managing change log for system setups
- Data archive simplification
- Password policy requirements for new installations
- Approval process enhancements
 - Approving and Rejecting Draft Marketing Documents
 - Displaying and Printing Draft Key Numbers

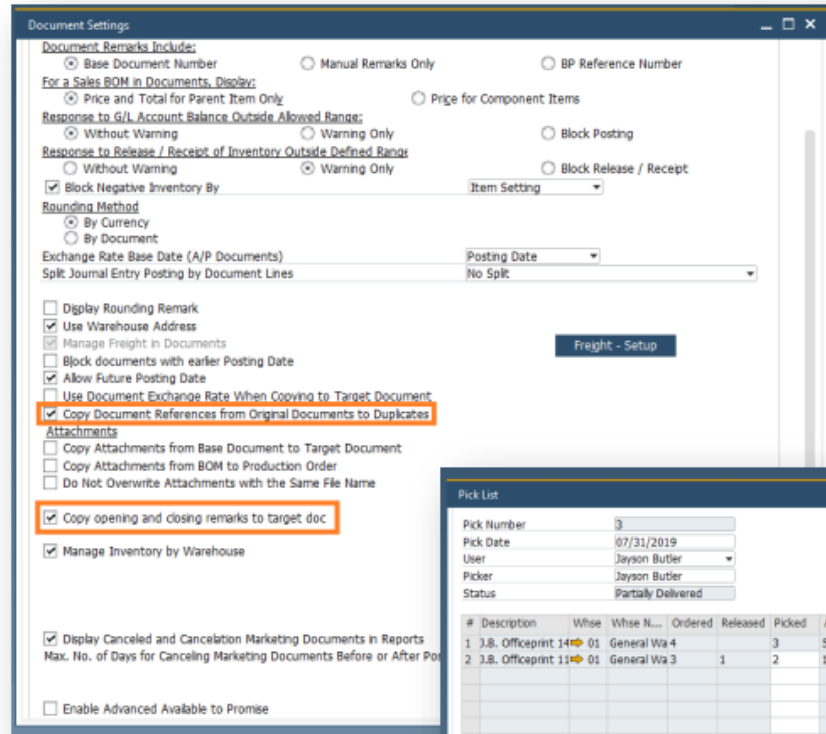
You can now send your marketing documents through a digital signature process. SAP Business One sends the document in a PDF file to a thirdparty server, called Comsign, and gets back a signed document.

Electronic Document Signature (IL)

The image shows the SAP Business One interface for electronic document management. The top-left window is the 'Electronic Document Monitor' showing a list of documents with columns for #, Type, Status, Doc. Number, BP Code, and BP Name. Two documents are listed, both with a status of 'Authorized'. The top-right window is the 'A/R Invoice' form, showing details for customer C20000, invoice number 1001, and date 04/05/23. The 'Electronic Documents' tab is selected, showing the 'Electronic PDF Signature' section with a 'Generate' button and a 'Document Status' of 'Authorized'. Below these windows is a sample of a signed invoice document in Hebrew. The document includes a digital signature logo from Comsign, the company name 'OEC מחשבי', and invoice details such as 'מספר מסמך: 1001' and 'תאריך אמנותא: 04/05/23'. The document is addressed to 'אדלר אדם ושות' רואי חשבון ויועצים עסקיים' in Tel Aviv.

Business Process Enhancements

FP2305 Update



Document Settings

Document Remarks Include:

Base Document Number Manual Remarks Only BP Reference Number

For a Sales BOM in Documents, Display:

Price and Total for Parent Item Only Price for Component Items

Response to G/L Account Balance Outside Allowed Range:

Without Warning Warning Only Block Posting

Response to Release / Receipt of Inventory Outside Defined Range:

Without Warning Warning Only Block Release / Receipt

Block Negative Inventory By

Rounding Method

By Currency By Document

Exchange Rate Base Date (A/P Documents)

Split Journal Entry Posting by Document Lines

Display Rounding Remark

Use Warehouse Address

Manage Freight in Documents

Block documents with earlier Posting Date

Allow Future Posting Date

Use Document Exchange Rate When Copying to Target Document

Copy Document References from Original Documents to Duplicates

Attachments

Copy Attachments from Base Document to Target Document

Copy Attachments from BOM to Production Order

Do Not Overwrite Attachments with the Same File Name

Copy opening and closing remarks to target doc.

Manage Inventory by Warehouse

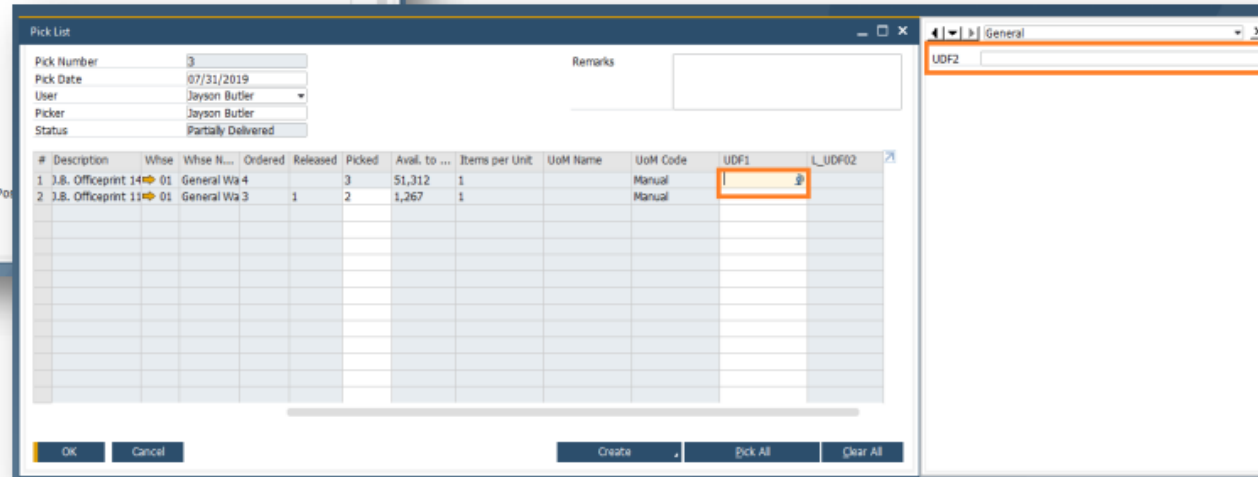
Display Canceled and Cancellation Marketing Documents in Reports

Max. No. of Days for Canceling Marketing Documents Before or After Posting

Enable Advanced Available to Promise

Freight - Setup

- Copying opening and closing remarks
- Add settings to copy reference documents when duplicating
- Update user-defined fields in closed pick lists
- Copy an open landed costs after creating a broker invoice



Pick List

Pick Number: 3 Remarks:

Pick Date: 07/31/2019

User: Jayson Butler

Picker: Jayson Butler

Status: Partially Delivered

#	Description	Whse	Whse N...	Ordered	Released	Picked	Aval. to ...	Items per Unit	UoM Name	UoM Code	UDF1	L_UDF02
1	J.S. Officeprint 14	01	General Wa 4		3	3	51,312	1	Manual	Manual		
2	J.S. Officeprint 11	01	General Wa 3	1	2	2	1,267	1	Manual	Manual		

OK Cancel Create Pick All Clear All

IAM Enhancements

FP2305 Update



IAM Functionality

- Two-Factor Authentication – introducing 2FA within SAP Business One authentication service
- Supporting Okta and SAP IAS as OIDC Identity Providers
- Supporting Single Logout - the identity provider logs you out of all SAP Business One Web-based pages in the current identity provider login session in the same Web browser
- Additional SAP Business one components to support IAM. For more information about components supported by IAM in SAP Business One, see SAP Note [3252125](#)



Sign in

- The localization and version information are visible in the Choose Company window when you log into SAP Business One client, mobile service and IMCC
- When you log into SAP Business One client, the company that you log in last time is selected by default in the Choose Company window
- Introducing “Change password” option on the login page when you log into SAP Business One with the bound user account



User Binding

- Bind users from SAP Business One Client
- Multiple company user binding - select more than one company when binding an IDP user to a same company user
- Enhanced UX - when binding an IDP user to a company user code, if the user code is newly defined for all selected companies, the label (New) shows after the user code. The default user code is the IDP user name



Cloud & Extensions

- Log into Service Layer with a Windows domain user account after activating Active Directory Domain Services and binding its users to company users.
- Next Cloud release will support deployment of FP 2208 (without IAM)
- Future Cloud release will introduce IAM support for SAP Business One systems hosted via Cloud Control Center

THANK YOU!

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